

Entered on Docket March 16, 2007

King!

Hon. Linda B. Riegle United States Bankruptcy Judge

5

6

7

8

1

2

3

4

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 Facsimile (702) 949-8321 Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199 Email: sfreeman@lrlaw.com Rob Charles NV State Bar No. 006593

Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

12

13

11

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In Re: 14 15 **USA Commercial Mortgage Company** 06-10725 - Lead Case 16 USA Capital Realty Advisors, LLC 17 **06-10726** 18 USA Capital Diversified Trust Deed Fund, LLC 19 06-10727 20 USA Capital First Trust Deed Fund, LLC 06-10728 21

USA Securities, LLC

06-10729

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegle Presiding

[No Hearing Required]

Affecting:

☐ All Cases

or Only:

☑ USA Commercial Mortgage Company ☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund,

LLC

USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

23

22

24

25

26

ORDER REQUIRING GOOLD PATTERSON ALES & DAY, CHARTERED TO PRODUCE ONE OR MORE CORPORATE REPRESENTATIVES FOR EXAMINATION PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004

Debtors.

1 2

3 4

5

7

6

8 9

10

11 12

13

14

16

15

17

19

-and-

18

20

21

22

23

24 25

26

The USACM Liquidating Trust (the "Movant") filed a Motion for Order Requiring Goold Patterson Ales & Day, Chartered to Produce One or More Corporate Representatives for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004 (the "Motion"), having been submitted to this Court, and good cause appearing,

IT IS HEREBY ORDERED that Goold Patterson Ales & Day, Chartered ("Goold Patterson" produce one or more corporate representatives, as set forth in subpoenas to be issued under Federal Rule of Bankruptcy Procedure 9016, to appear for examination at the law office of Lewis and Roca, LLP, 3993 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada 89169, on a business day no earlier than ten (10) days after the filing of the Motion and no later than April 30, 2007, or at such other mutually agreeable location, date, and time, and continuing from day to day thereafter until completed

###

PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593) Susan M. Freeman Rob Charles

Attorneys for the USACM Liquidating Trust

DIAMOND MCCARTHY TAYLOR FINLEY & LEE LLP

By: /s/ Eric D. Madden (pro hac vice) Allan B. Diamond, TX 05801800 (pro hac vice)

William T. Reid, IV, TX 00788817 (pro hac vice) Eric D. Madden, TX 24013079 (pro hac vice)

1201 Elm Street, 34th Floor

Dallas, Texas 75270 Special Litigation Counsel for the USACM

Liquidating Trust